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# Congress of the United States House of Representatives

Washington, DC 20515

December 13, 2023

The Honorable Gary Gensler  
Chair  
Securities and Exchange Commission  
100 F Street, NE Washington, D.C. 20549

Erik Gerding  
Director  
Division of Corporation Finance  
Securities and Exchange Commission  
100 F Street, NE Washington, D.C. 20549

Dear Chair Gensler and Director Gerding,

We are writing to stress the importance of the SEC's immediate attention to the revised S-4 filing submitted by Digital World Acquisition Corp. (DWAC) on November 14, 2023. Given the substantial investment at stake and over one year of delays, it is critical that the SEC acts swiftly to review the filing and provide the necessary clarity to the company and their investors.

The patience of DWAC's investors has been significantly tested due to the postponed review of the initial S-4 filing, the protracted timeline of the SEC's investigation, and other drawn-out delays. Despite these setbacks, investors were able to demonstrate their commitment to this investment on September 5, 2023, by voting to extend the merger deadline. This action and continued support for the merger is evidence of the investor's interest in moving forward without further delay.

We ask that the SEC promptly review DWAC's latest filing in consideration of the confidence that over 350,000 retail investors have shown through their extended support. The merger's resolution hinges on the SEC's efficiency at this juncture.

The SEC's mission is to protect investors, maintain fair and orderly markets, and facilitate capital formation. We must now see this mission in action through the expedient handling of this matter. The prolonged uncertainty the SEC created through extensive delays which characterized the DWAC situation is counterproductive for all parties involved.

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AND INTERNATIONAL FINANCIAL INSTITUTIONS

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OVERSIGHT AND INVESTIGATIONS

In short, we urge the SEC to prioritize the review process for DWAC's S-4 filing. A timely resolution is in the best interest of all investors and the markets at large. We anticipate a prompt response and resolute action.

Sincerely,



Dan Meuser  
Member of Congress



French Hill  
Member of Congress

cc:

Commissioner Hester M. Peirce  
Commissioner Caroline A. Crenshaw  
Commissioner Mark T. Uyeda  
Commissioner Jaime Lizarraga